

Name _____ Date _____



Confidential client intake form

Contact information

Address: _____

Telephone: _____ Email: _____

Prefered contact method: Email ____ Phone ____ Other: _____

Date of birth: _____ Place of birth: _____

Occupation: _____ Place of work: _____

Living arrangement (alone, with spouse, with roommate, etc.): _____

Do you have any pets: _____

Health information

Primary health concern: _____

Have you ever had any major injuries or accidents? _____

Have you ever had surgery? _____

Do you have any known allergies? _____

Medications, prescription and non-prescription: _____

Significant family medical history: _____

Lifestyle factors

How would you best describe your eating habits? Check all that apply.

- ☐ SAD, aka Standard American Diet: mostly fast food, pre-packaged food, microwave dinners
- ☐ Restaurant-goer: I eat out at restaurants, cafés, or bistros on a regular basis
- ☐ Doing alright : some home-cooked meals with occasional convenience or fast food
- ☐ Diligent: I pay attention to what I eat and try to follow proper nutrition
- ☐ Homestyle: mostly home-cooked from scratch, using fresh, whole foods
- ☐ Allergy aware: I avoid certain foods as I feel much better without them: _____
- ☐ Super restrictive: I have to be very careful with what I eat because I am intolerant to so many things
- ☐ Strictly healthy: I am super focused on nutrition, I always choose organic, I eat super foods daily and avoid ‘bad’ foods at all cost
- ☐ Trendy: I like to follow all the latest trends and change my eating habits accordingly
- ☐ Passive: I don't have control over what I eat; I eat whatever is served to me, whether it is by choice or not
- ☐ Picky: I always eat the same few foods, there are many tastes I don't like
- ☐ Indulgent: I eat whatever and whenever I want and I don't think about the consequences
- ☐ Raw
- ☐ Vegan
- ☐ Vegetarian
- ☐ Paleo
- ☐ Keto
- ☐ Other: _____

Describe your typical daily food intake: _____

Do you have any food cravings? _____

Your fitness level:

- ☐ Sedentary
- ☐ Moderately fit
- ☐ Very fit
- ☐ Super athlete

Briefly describe your fitness routine: _____

Assess your stress level from 1-10 and briefly describe how it affects your daily life: _____

Briefly describe your sleeping habits: _____

Briefly describe your hobbies, interests, or pastimes: _____

Do you have any other strange or seemingly unrelated symptoms? _____

Do you have any other health concerns you would like to address? _____
